

#### **Recordings at Risk**

Applicant Webinar February 15, 2023

Welcome! We're glad you're here. There is no audio at the moment. Feel free to introduce yourself in the chat box.



We'll begin the webinar at 2pm ET.





#### **Recordings at Risk**

Applicant Webinar February 15, 2023 **Sharon Burney | Alyson Pope** 

Program Officers

## Overview:

- → Introductions
- Eligibility and Drafting Resources
- Starting an Application
- Application Overview
- Final Tips
- Questions



Image courtesy of Tulane University (Cycle 6 recipient)

## **Our Platform**

- Click 'CC Live Transcript ' to turn on captions
- All attendees are muted
- Set chat to "All panelists and attendees"
- Submit questions any time through "Q&A"
- Upvote questions that may be similar to your own
- Recording in progress



#### **About CLIR**



Selected Programs

Selected affiliates















#### **Staff Distribution**



Kaskaskia

Kickapoo

Mascogo

Miccosukee

Myaamia

Peoria

Potawatomi

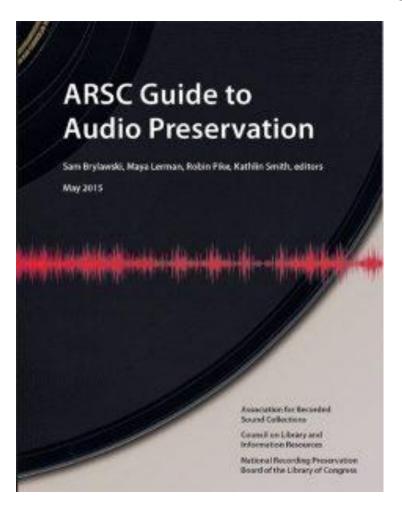
Seminole

Shawandasse-Tula

Timucula

Visit Native-Land.ca to learn about Indigenous Lands where you live.

#### **CLIR's Background in the Field**



CLIR has helped to build awareness of the urgency of digitizing "at risk" audio and audiovisual formats

- National Recording Preservation
  Board (since 2005) and Cataloging
  and Digitizing Hidden Collections
  (since 2008)
- ARSC Guide to Audio Preservation Download for free:

clir.org/pubs/reports/pub164/)

#### Creation of 'Recordings at Risk'



Unique challenges of audio/audiovisual digitization and description:

- Content is at great risk of loss
- Need for specialized expertise, sometimes even to conduct cataloging or assessment
- Prohibitive costs of storage for access and preservation
- Tricky intellectual property situations

Image courtesy of the University of Missouri-Kansas City Libraries (Cycle 7 recipient)

#### **Assessment Criteria**

- Impact: the potential scholarly and public impact of the project
- Urgency: the urgency of undertaking the reformatting to avoid risk of loss
- Potential for preservation: the viability of the work plan and deliverable for preserving the content over time
- Approach to access: the approach to legal and ethical concerns affecting access

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Image courtesy of the University of Alabama Huntsville (Cycle 5 recipient)



#### **Useful Links**

- Program Homepage <u>https://www.clir.org/recordings-at-risk/</u>
- Apply for an Award <u>https://www.clir.org/recordings-at-risk/apply-for-an-award/</u>

## Eligibility

- U.S. nonprofit academic, research, or cultural memory organizations
- Organization and collections must be in the U.S. or an associated entity
- Government units and their agencies: eligible, if cultural heritage is primary function
- Federally recognized tribal governments: eligible

Questions? <a href="mailto:recordingsatrisk@clir.org">recordingsatrisk@clir.org</a>

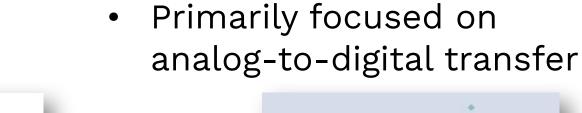
# Eligibility

One application per organization per call

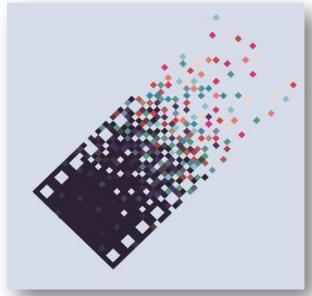
- Different campuses of a university system are considered different organizations
- A museum and a library on the same campus would not be considered different organizations

### Allowable formats

Audio / Video / Film







## Cycle 10 Timeline



All project work will take place between September 1, 2023 and August 31, 2024.

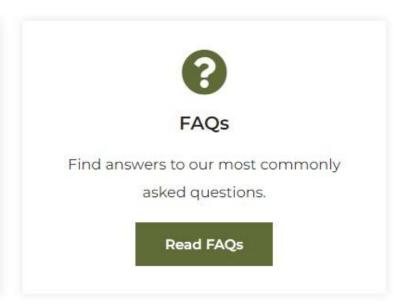
## Apply for an Award Page

- Eligibility + Award Terms
- Draft your application
- Planning Resources
- Documents
  - Key Guides, Policies, and References
  - Sample Applications
- FAQs
- Related Grant Programs and Funders

## **Drafting an Application**









Begin here!



#### **Recordings at Risk**

#### Cycle 10 Application Guidelines & Template

Carefully read the following guidelines and template before starting the application process. Additional information and resources are located on the Apply for an Award page. Still have questions? Contact recordingsatrisk@clir.org. During the application period, CLIR accepts inquiries by email only.

All proposals must be submitted through the official online application form.

This document is for viewing only. Create a personal, editable copy of this Google Doc (if logged into a Google account)

To download and work on your computer, select "File" then "Download as" from the menu.

All proposals must be submitted through the online application form by April 19, 2023 at 11:59 pm Eastern

## Digitizing Special Formats Wiki



wiki.diglib.org/Digitizing Special Formats

### **Technical Recommendations**

#### Technical Recommendations for CLIR's Recordings at Risk Program

The following recommendations were developed by CLIR staff in consultation with technical experts who have served on the *Recordings at Risk* review panel. While the *Recordings at Risk* program does not dictate minimum technical standards for proposals, this guidance serves to communicate reviewers' expectations for digital file formats, descriptions of digital files, and the storage and maintenance of those files over time. These recommendations and resources should help those in the early stages of project development learn more about reviewer expectations, allowing them the opportunity to build more competitive proposals. We also recommend reviewing successful sample proposals available on the Applicant Resources page.

Recordings at Risk is funded through the generous support of The Andrew W. Mellon Foundation. For more information on the program, visit the program's landing page: https://www.clir.org/recordings-at-risk/.

Metadata Standards
Additional Resources

<u>Digital Format Standards</u> Additional Resources

<u>Digital Preservation and Sustainability</u> Additional Resources

Requirements for Vendor Proposals

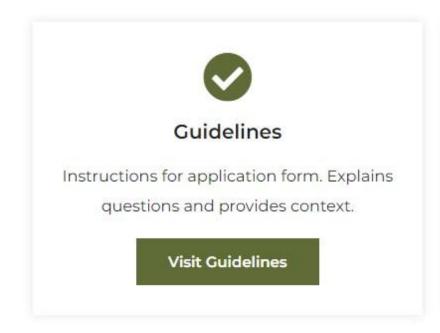
Additional Resources:

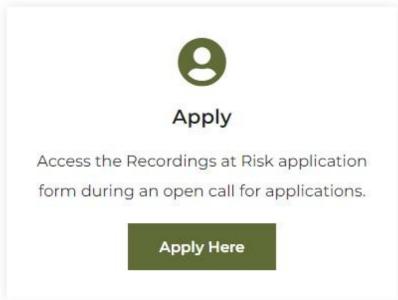
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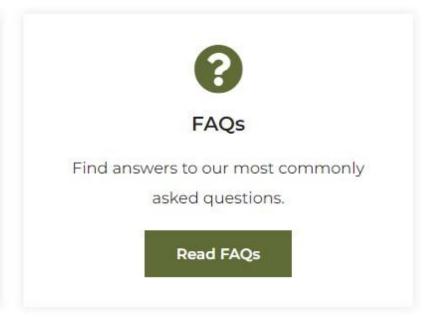


Image courtesy of San Diego State University (Cycle 4 recipient)

## Starting an Application



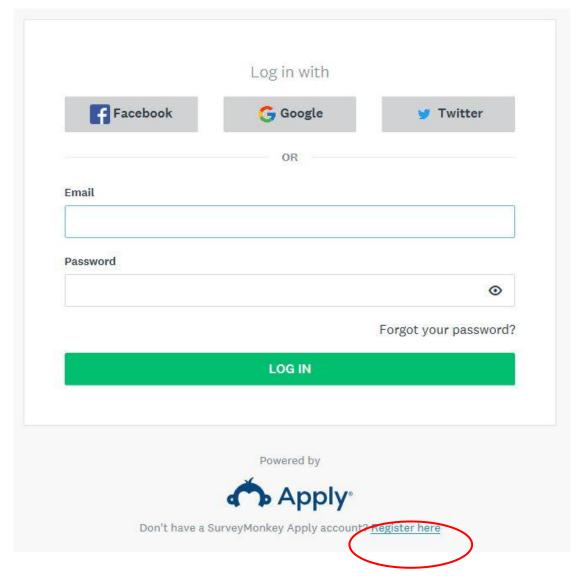




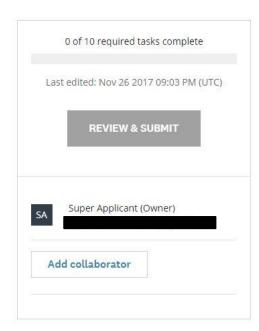


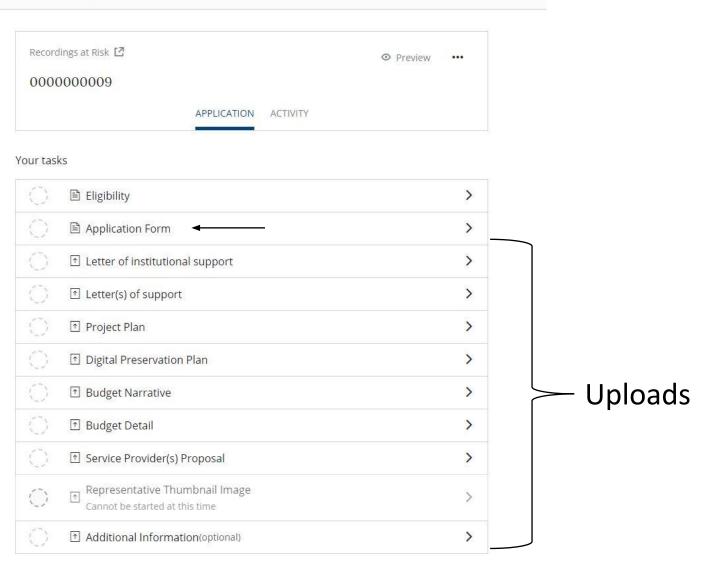
Apply here!

## Starting an Application









- Introductions
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Image courtesy of the New Museum (Cycle 4 recipient)

## **Application Overview**

- Section 1. Project Summary
- Section 2. Description of Content
- Section 3. Scholarly and Public Impact
- Section 4. Risk Assessment
- Section 5. Rights, Ethics, and Re-Use
- Section 6. Project Design
- Section 7. Service Provider Information
- Section 8. Funding
- Section 9. Applicant Information

## **Section 1: Project Summary**

- Project Summary
- Size of Request
  - \$10,000 \$50,000
- Project length
  - 3 12 months
- Letter of institutional support



http://registry.clir.org

roject Start	05/01/2019
Project End	04/30/2020
esubmission?	
<ul> <li>This application has been prev</li> </ul>	iously submitted for consideration.
this application is a resubm	ission to the Recordings at Risk program, explain wha
Language Lan	
	esponse to reviewer comments. If this proposal has be
previously submitted to anoth	
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# Section 2: Description of Content

- Description of materials
- Geographic scope
- Date range of materials
- Condition
- Material Quantity and Type
- Inventory (optional)

Material quantity and type.

Enter quantities and types of recordings to be digitized in the proposed project. You may add as many different measurement/material types as you like by, but each individual item should be accounted for in only one category.

How many categories would you like to enter?

2		*
Category 1		
Material Type	<u> </u>	•
Amount of Material		
Unit of Measurement		*
Additional Information		4
Category 2		
Material Type		•
Amount of Material		
Unit of Measurement		•
Additional Information		

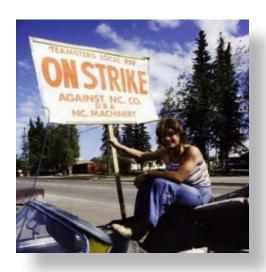
2		9₹.
Category 1		
Material Type	VHS	19
Amount of Material	42	
Unit of Measurement	Items	•
Additional Information		
Category 2		
	Other	
Material Type	Other Wire recording	ĵ <b>√</b>
Category 2  Material Type  Other Format  Amount of Material		
Material Type Other Format	Wire recording	•

## Section 3: Scholarly and Public Impact

- One of the four primary criteria!
- Describe impact upon scholarship and the public
- Recommendation letters
  - 1 required (up to 3 total)









# Guidelines for the Authors of Letters of Support



Council on Library and Information Resources

211 NORTH UNION STREET, SUITE 100-PMB1027 ALEXANDRIA, VA 22314

Email: contact@clir.org • Fax: 202.600.9628 • Web: https://www.clir.org

**Guidelines for the Authors of Letters of Support for CLIR Grant Applications** 

<u>Digitizing Hidden Special Collections and Archives</u> and <u>Recordings at Risk</u>

Good letters from outside perspectives are essential components of any application for Digitizing Hidden Special Collections and Archives or Recordings at Risk. Letters of support must come from individuals knowledgeable about the source materials nominated for digitization but may not come from those who are directly affiliated with a proposed project.

#### Section 4: Risk Assessment

Explain the urgency of the proposed project



## Section 5: Rights, Ethics, and Re-Use

- Rights, embargoes, ethical/legal considerations?
- Personally Identifiable Information?
- Culturally-sensitive material?

All parties to this proposal understand that as a condition of acceptance of any Recordings at Risk award from CLIR, all metadata created in the course of funded project activities must be dedicated to the public domain under a <a href="CCO Creative Commons license">CCO Creative Commons license</a>. Exceptions to this requirement will be made for culturally sensitive metadata.

Confirm

All parties to this proposal understand that as a condition of acceptance of any Recordings at Risk award from CLIR, recipient institutions must not claim additional rights or impose additional access fees or restrictions to the digital files created through the project, beyond those already required by law or existing agreements. Exceptions may be made for those materials in the public domain without the express wishes of local, traditional, and indigenous source communities.

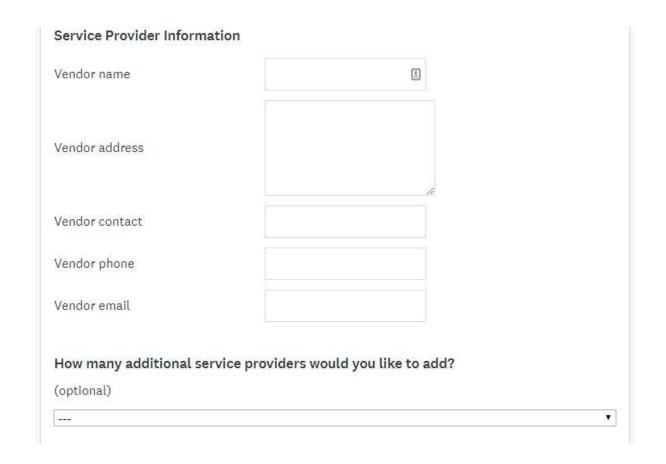
Confirm

# Section 6: Project Design

- Project plan w/ timeline
- Technical approach
- Digital preservation plan
  - Multiple copies of digital files
  - Scheduled fixity checks
  - Periodic migration
  - Metadata creation
- Access to project deliverables



#### Section 7: Service Provider Information



Rationale for your service provider selection

# **Section 7: Service Provider Information**

- "Qualified" external service provider? Check:
  - Colleagues
  - Conference sponsorships
  - Webinars/panels
- What can I do to get the most accurate proposal?
  - Complete inventory
  - Photos

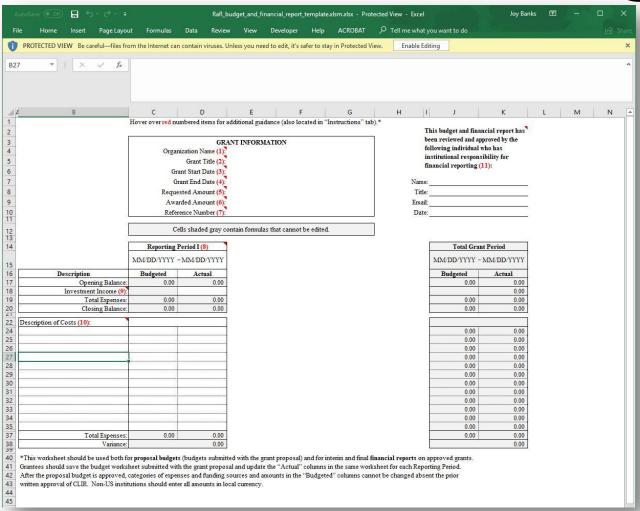


Strategies for Audiovisual Digitization Projects





# **Section 8: Funding**



- Budget Narrative
- Budget and Financial Report form
- Service Provider Proposal(s)
  - 1 required, 3 max.

# Section 8: Funding

- Allowable Costs
  - Costs charged by service provider for stabilizing media for the purposes of preservation reformatting, conducting preservation reformatting, or basic metadata creation
  - Shipping of materials to service provider
  - Insurance for materials during shipping and handling by service provider

# Section 8: Funding

- Allowable Costs (continued)
  - Fair compensation for labor associated with:
    - Developing culturally appropriate access
    - Conducting quality control
    - Creating metadata
    - Ingesting reformatted recordings
    - Implementing basic captioning, transcription, and translation
  - Purchase of digital storage media or re-housing supplies when specifically used for project activities

For a full list, refer to Appendix A of the Guidelines and Template

#### Section 8. Funding

- Some Disallowed Costs
  - Indirect costs
  - "Miscellaneous"
  - Electronic equipment other than storage media
  - Software licenses or services
  - Conservation treatment beyond what is necessary to digitize
  - Extensive processing/editing of digital surrogates
  - Copyright assessment or research related to preparation of detailed collection descriptions

For a full list, refer to Appendix A of the Guidelines and Template

# Section 9: Applicant Information

- Proof of nonprofit status
- Board/Trustee List
- Contact information

# Additional Information (optional)

Allowable appendices include:

- Summary documentation of collection assessments
- Accession documentation
- Donor agreements
- Photographs of nominated materials
- Audio/video samples relevant to nominated materials
- Sample metadata records
- Additional service provider proposals

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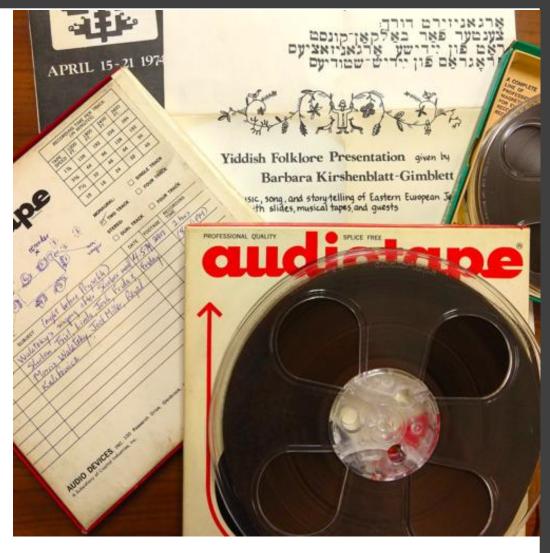


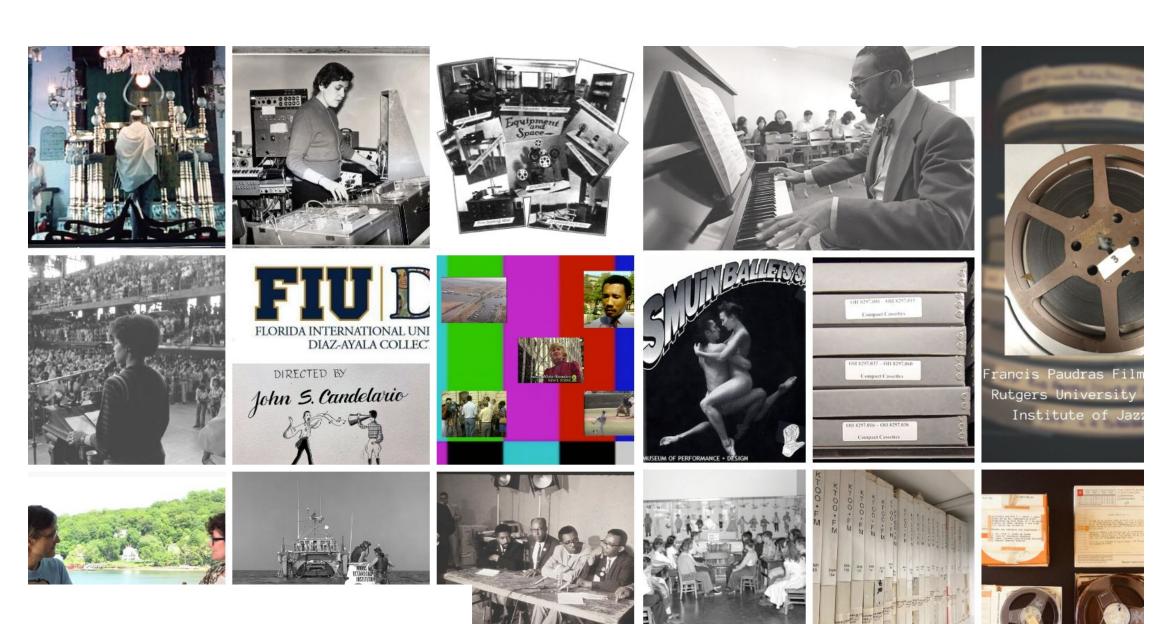
Image courtesy of the YIVO Institute for Jewish Research (Cycle 7 recipient)

# Final Tips

- Estimate timelines generously
- Be in touch with service providers about their protocols and particular instructions
- Flexibilities available post-funding include
  - extensions, if projects encounter delays
  - budget reallocations

# Final Tips

- Ask "is this grant program the right fit?"
- **Read the instructions** and requirements *carefully*!
- Leave yourself as much time as possible
- Get organized: project manage the application process
- Assemble your dream team of contributors and partners
- Ask for the amount of funds you actually need
- After reading the materials online, contact program staff about any remaining questions
- Propose a project you believe in and an approach that you feel good about



Questions?

Images courtesy of Cycle 8 recipients!





#### Thank you!

Join us for a Q&A session on March 8, 2pm EST



